

2 December 2016



ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Notification under section 708AA (2)(f) of the Corporations Act 2001 (Cth)

Vector Resources Limited ("**Company**") gives notice under section 708AA (2)(f) of the Corporations Act 2001 (Cth) ("**Corporations Act**") that:

1. The Company will offer approximately 1,349,071,146 fully paid ordinary shares ("**New Shares**") for issue without disclosure to shareholders under Part 6D.2 of the Corporations Act pursuant to a non-renounceable pro-rata rights issue announced to ASX on 14 September 2016 ("**Rights Issue**"). Under the Rights Issue eligible shareholders will be entitled to apply for one (1) New Share in the Company for every one (1) share held at the record date at an issue price of \$0.001 per New Share. The Rights Issue will raise approximately \$1,349,071 before costs if fully subscribed.
2. As at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b) the Company has complied with section 674 of the Corporations Act being the requirement to meet its continuous disclosure obligations under the ASX Listing Rules; and
 - c) there is no "excluded information" within the meaning of sections 708AA(8) and 708AA(9) of the Corporations Act which is required to be disclosed under section 708AA(7)(d) of the Corporations Act.
3. The potential effect that the Rights Issue will have on the control of the Company is as follows:
 - a) if all shareholders of the Company on the record date of 8 December 2016 take up their entitlements under the Rights Issue, then the Rights Issue will have no effect on the control of the Company; and
 - b) if shareholders take up none or only some of their entitlements under the Rights Issue then the Rights Issue will have limited effect on control of the Company. The Company may at its discretion make a placement to professional and sophisticated investors of any entitlements which are not taken up by shareholders ("**Shortfall**") and will endeavour to ensure that no party will receive Shortfall Shares that would result in that party having a relevant interest in more than 19.9% of the total Shares on issue;

An Appendix 3B reflecting the revised capital structure following the Rights Issue has been released in conjunction with this announcement.

If you have any questions in relation to the Rights Issue, please do not hesitate to contact the Company on (08) 6268 2622.

Neville Bassett
Company Secretary