



# MARKET RELEASE

2 December 2016

## **Triton Minerals Limited**

### PRE-REINSTATEMENT DISCLOSURE

Triton Minerals Limited ("Company") will be reinstated to official quotation as from 10am AEDT (7am WST) on Tuesday, 6 December 2016 following the Company's completion of a recapitalisation.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Pre-quotation disclosure including the following.
  - 3.1. A statement setting out the capital structure of the Company.
  - 3.2. The Company's pro forma balance sheet based on actual funds raised.
  - 3.3. The Company's commitments based on actual funds raised.
  - 3.4. A statement regarding the proposed business strategy of the Company.
  - 3.5. A statement confirming that:
    - 3.5.1. the Company retains its 80% interest in the exploration licences located in Mozambique that was held prior to the Company's voluntary administration ("Mozambique Licences");
    - 3.5.2. that there are no legal, regulatory or contractual impediments to the Company undertaking its proposed activities on the Mozambique Licences; and
    - 3.5.3. the Mozambique Licences are in good standing.
  - 3.6. A statement confirming the Company's position with respect to the graphite projects/Mozambique licences if the transfer of quotas in Grafex Limitada does not receive Mozambique Government approval.



- 3.7. An update on the status of the YXGC claim.
  - 3.8. A statement regarding the Creditor's Trust claims and any shortfall amount.
  - 3.9. A statement regarding the repayment of the \$1,000,000 deposit paid by Somers & Partner Pty Ltd to the Company.
  - 3.10. A statement confirming the Company is in compliance with the ASX Listing Rules and in particular Listing Rule 3.1.
4. Full terms and conditions of all options on issue.
  5. Full terms and conditions of the Company's employee equity incentive plan.
  6. Corporate Governance Statement.
  7. Securities Trading Policy.

Security Code: TON

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Shannon Nicholson

**Principal Adviser, Listings Compliance (Perth)**