

Notice reference number: 1464.16.12

Notice date: 5/12/2016

What's this about?

Effective date: 6/12/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

HearMeOut Limited – Admission and Commencement of Official Quotation

## Description

HearMeOut Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Monday, 5 December 2016.

Official quotation of the Company's securities will commence at 1:45 PM AEDT on Tuesday, 6 December 2016.

The Company raised \$6.5 million pursuant to the offer under the prospectus dated 18 October 2016 ("Prospectus") by the issue of 32,500,000 fully paid ordinary shares ("Shares") at an issue price of \$0.20 per Share.

Quoted Securities: 36,325,000 fully paid ordinary shares

ASX Code: HMO

Time: 1:45 PM AEDT (10:45 AM WST)

Date: Tuesday, 6 December 2016

ASX Trade Abbreviation: HearMeOut

ISIN: AU000000HMO4

Home Branch: Perth

Industry Classification: TBA

Registered Office: Level 2, 50 Kings Park Road  
WEST PERTH, WA 6005  
Tel: +61 8 9423 3200

Company Secretary: Peter Webse

Share Registry: Automic Registry Services  
Suite 310, Level 3, 50 Holt Street,  
Surry Hills NSW 2010  
Perth WA 6000  
Ph: +61 2 9698 5414

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia
Dividend Policy:	See page 22 of the prospectus dated 18 October 2016 for further details.
Activities:	The development and commercialisation of the HearMeOut social networking application
Joint Lead Managers:	RM Corporate Finance and Prosperion Wealth Management
ASX Restricted Securities:	<p>17,946,303 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.</p> <p>1,019,725 options exercisable at \$0.20 each, expiring on a date five years from 29 November 2016, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>2,500,000 options exercisable at \$0.30 each, expiring on a date three years from 29 November 2016, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>13,000,000 Class A Performance Options as set out at section 14.4 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>13,000,000 Class B Performance Options as set out at section 14.4 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>13,000,000 Class C Performance Options as set out at section 14.4 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>4,248,000 Class D Performance Options as set out at section 14.4 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>980,285 options exercisable at \$0.20 each, expiring on a date five years from 29 November 2016, will be escrowed until 29 November 2017.</p> <p>10,462,853 fully paid ordinary shares will be escrowed until 29 November 2017.</p> <p>1,025,834 fully paid ordinary shares will be escrowed until 4 August 2017.</p>

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#### What do I need to do and by when?

##### Instructions

Please refer to the Prospectus and the Company's website for further information.

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#### Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Jeremy Newman	(08) 9224 0000

##### Disclaimer