

ASX RELEASE

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5 December 2016

CDI Monthly Movement

Lion One Metals Limited advises there was no movement in CDI's over its common stock during November 2016:

Balance 31 October 2016 - 9,675,426 units

Balance 30 November 2016 - 9,675,426 units

On Behalf of the Board of Directors

"Hamish Greig"
Director, Vice President
Lion One Metals Limited
www.liononemetals.com

For further information contact:

Australia:

Stephen Mann Managing Director Level 2, 55 Carrington Street, Nedlands, Perth, Western Australia Tel: +61 8 9423 3200

Canada:

Investor Relations Tel: 604-998-1250 Fax: 604-998-1253 info@liononemetals.com