



5 DECEMBER 2016

ASX CODE: KAS

**OUR PRIME COMMODITY IS
TIN**

LME TIN PRICE (02/12/16)

US\$21,350 / t

(CASH BUYER)

ABOUT KASBAH

KASBAH IS AN AUSTRALIAN LISTED MINERAL EXPLORATION AND DEVELOPMENT COMPANY.

THE COMPANY (75%) AND IT'S JOINT VENTURE PARTNERS TOYOTA TSUSHO CORP (20%) AND NITTETSU MINING CO. (5%) ARE ADVANCING THE ACHMMACH TIN PROJECT IN THE KINGDOM OF MOROCCO TOWARDS PRODUCTION.

PROJECTS

ACHMMACH TIN PROJECT
BOU EL JAJ TIN PROJECT

CAPITAL STRUCTURE

SHARES ON ISSUE: 556M
UNLISTED OPTIONS: 0.5M
CASH @ 30/09/16: \$0.9M

MAJOR SHAREHOLDERS

WORLD BANK (IFC) 17.7%
AFRICAN LION GROUP 15.7%
THAISARCO 5.6%
TRAXYS 5.3%

CONTACT US

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ASX RELEASE

UPDATE ON SCHEME OF ARRANGEMENT

Kasbah Resources Limited (**Kasbah** or the **Company**) refers to the proposed scheme of arrangement by which Asian Mineral Resources Limited will acquire all of the issued capital of the Company (**Scheme**). The Company advises that following objections raised by shareholders to the Scheme, the Federal Court of Australia has adjourned the Second Court Hearing Date from 10.15am on Tuesday, 6 December 2016 to 10.15am on Monday, 12 December 2016.

The updated timetable for the Scheme is as follows:

Event	Date
Second Court hearing for approval of the Scheme	12 December 2016
Effective Date of the Scheme	13 December 2016
Last date of trading of Kasbah Shares on ASX	13 December 2016
Record Date for determining entitlements to the Scheme Consideration	20 December 2016
Deadline for receipt of Election Forms from Kasbah Shareholders, electing to have their Scheme Consideration issued on the Canadian register.	5.00pm (WST) on 20 December 2016
Implementation Date for the Scheme and issue of the Scheme Consideration	28 December 2016
Despatch of holding statements and advices for AMR Securities issued under the Scheme	29 December 2016
AMR Share CDIs and AMR Warrant CDIs begin trading on ASX.	4 January 2017

Any changes to the above timetable will be announced to ASX. The Company will continue to keep shareholders updated on status of the Scheme as the timetable progresses.