

ASX/Media Release

5 December 2016

Amended Director's Interest Notice – Appendix 3Y

Please find attached an amended Appendix 3Y "Change in Director's Interest Notice" for Mr Robert Towner.

The amended notice now accurately reflects the Director holdings post the security consolidation in June 2016.

Brett Tucker
Company Secretary
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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Botanix Pharmaceuticals Limited
ABN	70 009 109 755

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Robert Towner
Date of last notice	10 April 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<ul style="list-style-type: none"> Austin 4 Pty Ltd ATF <R&S Towner Super A/C> Austin 4 Pty Ltd Family Trust <R&S Towner Family A/C> Cornerstone Corporate Pty Ltd <p><i>Relevant interests arise through shareholdings and directorships</i></p>
Date of change	1 December 2016
No. of securities held prior to change	1,499,972 Ordinary Shares held by the following registered holders: <ul style="list-style-type: none"> 749,986 Austin 4 Pty Ltd ATF <R&S Towner Super A/C> 749,986 Cornerstone Corporate Pty Ltd 749,986 Unlisted Options, exercisable at \$0.10 expiring 31 Dec 2016 held by Cornerstone Corporate Pty Ltd 1,304,975 Unlisted Options, exercisable at \$0.133 expiring 31 Dec 2016 held by the following registered holders: <ul style="list-style-type: none"> 599,989 Austin 4 Pty Ltd Family Trust <R&S Towner Family A/C> 704,986 Cornerstone Corporate Pty Ltd

Class	Unlisted options, exercisable at \$0.0675 each, expiring 1 December 2019 and vesting progressively over three years at each 30 November, subject to continued service to the Company
Number acquired	4,053,990 – Unlisted options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>1,499,972 Ordinary Shares held by the following registered holders:</p> <ul style="list-style-type: none"> 749,986 Austin 4 Pty Ltd ATF <R&S Towner Super A/C> 749,986 Cornerstone Corporate Pty Ltd <p>749,986 Unlisted Options, exercisable at \$0.10 expiring 31 Dec 2016 held by Cornerstone Corporate Pty Ltd</p> <p>1,304,975 Unlisted Options, exercisable at \$0.133 expiring 31 Dec 2016 held by the following registered holders:</p> <ul style="list-style-type: none"> 599,989 Austin 4 Pty Ltd Family Trust <R&S Towner Family A/Ct> 704,986 Cornerstone Corporate Pty Ltd <p>4,053,990 Unlisted Options, exercisable at \$0.0675 expiring 31 Dec 2016 and vesting progressively over three years at each 30 November, subject to continued service to the Company, held by Austin 4 Pty Ltd Family Trust <R&S Towner Family Account></p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Director options as approved at the annual general meeting on 30 November 2016

Part 2 – Change of director's interests in contracts – N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	

Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A