Notice



Notice reference number: #1476.16.12 Notice date: 6/12/2016 What's this about? Effective date: 6/12/2016 **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Market Data Compliance Risk Other Operations Technology Rules Cycliq Group Limited (formerly Voyager Global Group Limited) – Reinstatement to Official Quotation **Description** The securities of Cycliq Group Limited ("Company") were suspended from Official Quotation on 7 October 2014. The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Thursday, 8 December 2016 following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3. **Quoted securities:** 388,407,393 fully paid ordinary shares. ASX Code: CYQ 10:02:15 am +/- 15 secs (07:02:15 am +/- 15 secs AWST) on Thursday, 8 December 2016. <u>Time:</u> **ASX Trade Abbreviation:** CYCLIQ AU000000CYQ5 ISIN: Home Branch: Perth **Industry Classification: TBC Registered Office:** Suite 6, 295 Rokeby Road SUBIACO WA 6008 Tel: +61 8 6555 2950 **Principal Place of Business:** Suite 6, 295 Rokeby Road SUBIACO WA 6008 **Company Secretary:** Mr Piers Lewis **Share Registry:** Computershare Investors Services Pty Ltd Level 11, 172 St Georges Terrace PERTH WA 6000

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Email: web.queries@computershare.com.au

ASX Notice (continued)

Balance Date: 30 June.

<u>CHESS:</u> Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Western Australia, Australia.

<u>Dividend Policy:</u> See section 7.10 on page 40 of the Company's replacement prospectus

dated 26 October 2016.

Activities: The Company's business is the design and manufacture of high definition camera/light

combination accessories for cyclists.

<u>Restricted Securities</u> 170,573,825 fully paid ordinary shares, classified by ASX as restricted securities to be held in

escrow until 8 December 2018, being a period of 24 months from the date of reinstatement

to official quotation.

833,333 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 31 December 2016, being a period of 12 months from the date of their issue.

4,166,667 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 6 January 2017, being a period of 12 months from the date of their issue.

4,166,667 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 10 January 2017, being a period of 12 months from the date of their issue.

11,666,665 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 12 January 2017, being a period of 12 months from the date of their issue.

833,333 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 13 January 2017, being a period of 12 months from the date of their issue.

3,249,999 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 14 January 2017, being a period of 12 months from the date of their issue.

916,667 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 15 January 2017, being a period of 12 months from the date of their issue.

5,583,334 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 18 January 2017, being a period of 12 months from the date of their issue.

4,166,667 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 19 January 2017, being a period of 12 months from the date of their issue.

2,500,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 27 January 2017, being a period of 12 months from the date of their issue.

666,667 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 1 February 2017, being a period of 12 months from the date of their issue.

2,702,513 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 14 November 2017, being a period of 12 months from the date of their issue.

8,892,799 performance shares, classified by ASX as restricted securities to be held in escrow until 8 December 2018, being a period of 24 months from the date of reinstatement to official quotation.

1,017,777 performance shares, classified by ASX as restricted securities to be held in escrow until 22 November 2017, being a period of 12 months from the date of their issue.

Unquoted Securities: 89,424 performance shares.

ASX Notice (continued

What do I need to do and by when?

Instructions

For further details, please refer to the Company's replacement prospectus dated 26 October 2016, or contact the Company on +61 8 6555 2950 or piers@smallcapcorporate.com.au.

Need more information?

For further information, please contact the Company on +61 8 6555 2950 or piers@smallcapcorporate.com.au.

<u>Issued by</u> Ben Secrett

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Disclaimer