

30 November 2016

ASX PRE-REINSTATEMENT DISCLOSURE

Cycliq Group Limited (ACN 119 749 647) (formerly Voyager Global Group Limited) (**Company**) provides the following confirmations to satisfy conditions for reinstatement of the Company's securities to quotation on ASX.

Completion of Public Offer and Secondary Offers

The Company confirms that all conditions to the offers under the replacement prospectus dated 26 October 2016 (**Prospectus**) have been satisfied, and both the Public Offer and the Secondary Offer (**Offers**) have closed and the Company has issued the securities under the under these Offers.

Completion of acquisition of Cycliq

The Company confirms that all conditions precedent to the acquisition of 100% of the issued capital of Federation Enterprises (WA) Pty Ltd (ACN 119 804 974) (**Cycliq**) (the **Acquisition**) have been satisfied and the Company has completed the Acquisition.

In accordance with the binding terms sheet, the Company has now issued:

- (a) 220,000,000 fully paid ordinary shares in the capital of the Company (**Shares**); and
- (b) 10,000,000 performance shares in the capital of the Company (**Performance Shares**),

to the shareholders, advisers (or their nominees) and an employee of Cycliq (together, the Shares and Performance Shares are the **Consideration Securities**); and
- (c) 155,000,000 Shares to the holders of convertible notes in Cycliq (**Noteholder Shares**),

by way of consideration for the Acquisition.

At completion of the Acquisition, Messrs Kingsley Fiegert, Andrew Hagen and Christian Singleton were appointed as directors of the Company and Messrs Gary Roper and Rod Corps have resigned.

No material subsequent events

The Company confirms there have been no material subsequent events to alter the Company's statement of financial position as detailed in the Prospectus.

No impediments

The Company confirms there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.

Compliance with Listing Rules

The Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.