

30 November 2016

## **SECURITIES SUBJECT TO ASX ESCROW**

Following reinstatement to quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Securities restricted for 24 months from the date of reinstatement to quotation

Class	Number	Restriction Period
Fully Paid Ordinary Shares	170,573,825	24 months from date of reinstatement to quotation
Performance Shares <sup>1</sup>	8,892,799	24 months from date of reinstatement to quotation

Securities restricted for 12 months from the date of issue

Class	Number	Restriction Period
Fully Paid Ordinary Shares	833,333	12 months from 31 December 2015
Fully Paid Ordinary Shares	4,166,667	12 months from 6 January 2016
Fully Paid Ordinary Shares	4,166,667	12 months from 10 January 2016
Fully Paid Ordinary Shares	11,666,665	12 months from 12 January 2016
Fully Paid Ordinary Shares	833,333	12 months from 13 January 2016
Fully Paid Ordinary Shares	3,249,999	12 months from 14 January 2016
Fully Paid Ordinary Shares	916,667	12 months from 15 January 2016
Fully Paid Ordinary Shares	5,583,334	12 months from 18 January 2016
Fully Paid Ordinary Shares	4,166,667	12 months from 19 January 2016
Fully Paid Ordinary Shares	2,500,000	12 months from 27 January 2016
Fully Paid Ordinary Shares	666,667	12 months from 1 February 2016
Fully Paid Ordinary Shares	2,702,513	12 months from 14 November 2016.
Performance Shares <sup>1</sup>	1,017,777	12 months from 22 November 2016.

## Notes:

1. The terms of the Performance Shares are set out in Section 15.6 of the Prospectus. The Performance Shares may be converted into a maximum of 200,000,000 Shares upon the relevant milestones being met. The number of Shares that the Performance Shares will convert into will change depending on the conversion price at the time the relevant milestone is satisfied, for example a conversion price of \$0.02 (200,000,000), \$0.04 (100,000,000), \$0.06 (66,666,667), \$0.08 (50,000,000) and \$0.10 (40,000,000).