

Form603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company/Name/Scheme ULTRACHARGE LIMITED (formerly Lithex Resources Limited)

ACN/ARSN 140 316 463

1. Details of substantial holder (1)

Name Amiram Bornstein

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 2 DECEMBER 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	51,836,882	51,836,882	6.91%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Amiram Bornstein	Relevant interest under section 608(1)(b) and 608(1)(c) of the Corporations Act 2001 (Cth) being a relevant interest arising through having the power to exercise a right to vote and a power to dispose of the shares held under 102 Capital Management <Dr Boernstien Ltd A/C>	51,836,882 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Register holder pf securities	Person entitled to be registered as holder (8)	Class and number of securities
Amiram Bornstein	102 Capital Management <Dr Borenstien Ltd A/C>	102 Capital Management <Dr Borenstien Ltd A/C>	51,836,882 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Amiram Bornstein	2 December 2016		Issued as consideration shares in relation to the acquisition of Ultracharge Limited	51,836,882 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Amiram Bornstein	18 Raines St. Tel-Aviv, Israel
102 Capital Management	Hachashmonaim 103, 6713319 Tel Aviv-Yafo, Israel

Signature

print name Amiram Bornstein

Capacity

Personally

sign here

date 12 / 5 / 16

DIRECTIONS

- ① If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- ② See the definition of "associate" in section 9 of the Corporations Act 2001.
- ③ See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- ④ The voting shares of a company constitute one class unless divided into separate classes.
- ⑤ The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- ⑥ The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- ⑦ Include details of:
 - a. any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b. any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- ⑧ If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- ⑨ Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company/Name/Scheme ULTRACHARGE LIMITED (formerly Lithex Resources Limited)

ACN/ARSN

140 316 463

1. Details of substantial holder (1)

Name

Kobi Ben-Shabat

ACN/ARSN (if applicable)

The holder became a substantial holder on

2 DECEMBER 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	46,569,134	46,569,134	6.21%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Kobi Ben-Shabat	Relevant interest under section 608(1)(b) and 608(1)(c) of the Corporations Act 2001 (Cth) being a relevant interest arising through having the power to exercise a right to vote and a power to dispose of the shares held under 102 Capital Management < Kobi Ben-Shabath A/C>	25,021,803 fully paid ordinary shares
	Relevant interest under section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest arising through controlling Reblaze Singapore Pte Ltd	21,547,331 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Register holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Kobi Ben-Shabat	102 Capital Management < Kobi Ben-Shabath A/C>	102 Capital Management < Kobi Ben-Shabath A/C>	25,021,803 fully paid ordinary shares
	Reblaze Singapore Pte Ltd	Reblaze Singapore Pte Ltd	21,547,331 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Kobi Ben-Shabat	2 December 2016		Issued as consideration shares in relation to the acquisition of Ultracharge Limited	46,569,134 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Reblaze Singapore Pte Ltd	Associate of Kobi Ben-Shabat as a result of section 12(2)(a) of the Act, by virtue of Kobi Ben-Shabat controlling Reblaze Singapore Pte Ltd

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kobi Ben-Shabat	13 Shavitt Street, Ceaserea, Israel
Reblaze Singapore Pte Ltd	60 Paya Lebar Road, #08-13 Paya Lebar Square, Singapore 409051, Singapore
102 Capital Management	Hachashmonaim 103, 6713319 Tel Aviv-Yafo, Israel

Signature

print name Kobi Ben-Shabat Capacity Personally

sign here



date / /

DIRECTIONS

- ① If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- ② See the definition of "associate" in section 9 of the Corporations Act 2001.
- ③ See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- ④ The voting shares of a company constitute one class unless divided into separate classes.
- ⑤ The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- ⑥ The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- ⑦ Include details of:
 - a. any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b. any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- ⑧ If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- ⑨ Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company/Name/Scheme **ULTRACHARGE LIMITED (formerly Lithex Resources Limited)**
 140 316 463
 ACN/ARSN

1. Details of substantial holder (1)Name **Ariel Malik**

ACN/ARSN (if applicable)

The holder became a substantial holder on **2 DECEMBER 2016****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	54,638,875	54,638,875	7.29%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Ariel Malik	Relevant interest under section 608(1)(b) and 608(1)(c) of the Corporations Act 2001 (Cth) being a relevant interest arising through having the power to exercise a right to vote and a power to dispose of the shares held under 102 Capital Management <Ariel Malik A/C>	54,638,875 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Register holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Ariel Malik	102 Capital Management <Ariel Malik A/C>	102 Capital Management <Ariel Malik A/C>	54,638,875 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Ariel Malik	2 December 2016		Issued as consideration shares in relation to the acquisition of Ultracharge Limited	54,638,875 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ariel Malik	Hameyasdim 18, Hod Hasharon, Israel
102 Capital Management	Hachashmonaim 103, 6713319 Tel Aviv-Yafo, Israel

Signature

print name Ariel Malik

Capacity

Personally

sign here

date 4 '12' 26

DIRECTIONS

- 1 If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- 2 See the definition of "associate" in section 9 of the Corporations Act 2001.
- 3 See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- 4 The voting shares of a company constitute one class unless divided into separate classes.
- 5 The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- 6 The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- 7 Include details of:
 - a. any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b. any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- 8 If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- 9 Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme ULTRACHARGE LIMITED (formerly Lithex Resources Limited)
 140 316 463
 ACN/ARSN _____

1. Details of substantial holder(1)

Name Yehuda Cohen
 ACN/ARSN (if applicable) _____

The holder became a substantial holder on 2 DECEMBER 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest (3) in the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	42,029,904	42,029,904	5.61%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Yehuda Cohen	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) being a relevant interest arising through being the holder of the shares	42,029,904 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of these securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Register holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Yehuda Cohen	Yehuda Cohen	Yehuda Cohen	42,029,904 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Yehuda Cohen	2 December 2016		Issued as consideration shares in relation to the acquisition of Ultracharge Limited	42,029,904 fully paid ordinary shares

Persons named in paragraph 3 above are associates of the substantial holder as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Yehuda Cohen	3706 Alexandra Rd 06#05, Singapore 159960, Singapore

Signature

print name Yehuda Cohen

Capacity

Personally

sign here



date 05 / 12 / 2016

DIRECTIONS

- 1 If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), then names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- 2 See the definition of "associate" in section 9 of the Corporations Act 2001.
- 3 See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- 4 The voting shares of a company constitute one class unless divided into separate classes.
- 5 The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- 6 The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- 7 Included details of:
 - a. any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement, and
 - b. any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of these securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- 8 If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- 9 Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefits are conditional on the happening or non-occurrence of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.