

Wednesday 7 December 2016

### **Expiry of Unlisted Options**

Metals of Africa Limited (ASX: MTA) (the Company) advises that 2,555,167 unlisted options previously issued by the Company have lapsed unexercised on 3 December 2016.

The lapsed options were:

- 1,955,167 unlisted options exercisable at \$0.15 on or before 3 December 2016
- 600,000 unlisted options exercisable at \$0.168 on or before 3 December 2016

The Company's resultant capital structure following the lapse of the unlisted options is as follows:

#### **Quoted Securities**

- 403,933,601 fully paid ordinary shares (5,544,545 subject to voluntary escrow)
- 57,854,396 listed options exercisable at \$0.15 on or before 7 January 2017

#### **Unquoted securities**

- 2,500,000 Unquoted options (\$0.093, 31 Mar 2017)
- 1,000,000 Unquoted options (\$0.26, 4 February 2018)
- 2,450,000 Unquoted options (\$0.15, 31 December 2017)
- 2,500,000 Unquoted Options (\$0.092, 31 May 2020)
- 1,166,666 Class A Performance Rights
- 1,166,667 Class B Performance Rights
- 1,166,667 Class C Performance Rights

#### **Ends.**

For further information, please contact

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