

8 December 2016

ASX Announcement
GENERAL MEETING RESULTS

In accordance with listing Rule 3.13.2, it is confirmed that all Resolutions put to the General Meeting of South East Asia Resources Limited (ASX: SXI) held earlier today were passed without amendment on a show of hands.

In accordance with Section 251AA of the Corporations Act 2001, the following information is provided in respect of the proxies received:

1) Approval of Deed of Company Arrangement and Recapitalisation Proposal

For	Against	Abstain	Proxy's Discretion
6,140,953	400	28,610	273,237

The motion was carried as an ordinary resolution on the show of hands

2) Approval of Share Issue to Trade Creditors

For	Against	Abstain	Proxy's Discretion
560,060	12,900	27,750	3,237

The motion was carried as an ordinary resolution on the show of hands

3) Approval of Share Issue to Related Party Trade Creditors

For	Against	Abstain	Proxy's Discretion
5,795,453	13,400	31,110	273,237

The motion was carried as an ordinary resolution on the show of hands

4) Approval of Share Issue to Convertible Noteholders

For	Against	Abstain	Proxy's Discretion
6,141,313	900	27,750	273,237

The motion was carried as an ordinary resolution on the show of hands

5) Approval of Share Issue to Loan Providers

For	Against	Abstain	Proxy's Discretion
1,844,336	12,900	27,750	3,237

The motion was carried as an ordinary resolution on the show of hands

6) Approval of Share Issue to Related Party Loan Providers

For	Against	Abstain	Proxy's Discretion
5,735,953	75,400	28,610	273,237

The motion was carried as an ordinary resolution on the show of hands

7) Approval of Share Placement

For	Against	Abstain	Proxy's Discretion
6,079,313	62,900	27,750	273,237

The motion was carried as an ordinary resolution on the show of hands

Yours faithfully
Luke Martino
Company Secretary