



ASX ANNOUNCEMENT

8 December 2016

NON-RENOUCEABLE RIGHTS ISSUE CLOSED

Eneabba Gas Limited (**ASX:ENB**) wishes to advise that Non-renounceable Rights Issue (the Rights Issue) announced 15 November 2016 closed on 5 December 2016.

In accordance with the terms of the Rights Issue a total of 200,652,875 new shares were available, a total of 58,297,996 new allotment shares were taken up by Eligible Shareholders, a further 67,934,000 Shortfall shares were applied for. In accordance with the terms of the Rights Issue, allotment shares will be issued on 9 December 2016, the allocation of requested shortfall shares will then be determined by the Directors of the company and issued on or about 23 December 2016.

The company will seek to place the balance of the Shortfall shares and allot the Shortfall shares within the next 3 months in accordance with the terms of the Offer Document.

For more information on the Company, please visit the website at www.eneabbagas.com.au.

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