

## ASG SHAREHOLDERS APPROVE SCHEME

ASG Group Limited (ASX:ASG) (**ASG**) is pleased to announce that eligible ASG Shareholders today voted in favour of the proposal by Nomura Research Institute, Ltd. (**NRI**) to acquire all of the ordinary shares in ASG through a scheme of arrangement (**Scheme**).

The results of the poll are attached.

### Key dates

The key dates for the implementation of the Scheme are set out below.

Second Court Date for approval of the Scheme and Effective Date	12 December 2016
Record Date (for determining entitlements to Scheme Consideration)	5.00pm (AWST) on 19 December 2016
Implementation Date (Payment of Scheme Consideration to Scheme Participants)	23 December 2016

The above dates are indicative only but at the time of this announcement are not expected to change. Any changes will be announced by ASG on ASX.

### Investors

Steve Johnston, IBC Chairman: 08 9420 5420

Shareholder Information Line: 1300 668 378

### Media

John McGlue, Castle Gates: 0417 926 915

### About ASG

ASG is an award winning Australian IT business solutions provider, offering IT management and consulting services, business intelligence and thought leadership. Established in 1996, the company's goal is to provide innovative, high-quality and cost-effective services to its clients. ASG listed on the Australian Securities Exchange in 2002. For further information, visit [www.asggroup.com.au](http://www.asggroup.com.au).

**About NRI**

NRI is a leading global provider of system solutions and consulting services, including management consulting, system integration, and IT management and solutions for financial, manufacturing and service industries. Clients partner with NRI to expand businesses, design corporate structures and create new business strategies. NRI has approximately 10,000 employees in 37 offices globally and reports annual sales ¥421.4 billion. For more information, visit [www.nri.com/global](http://www.nri.com/global).



Aspire. Enable. Achieve.

**ASG GROUP LIMITED****RESULT OF GENERAL MEETING  
(ASX REPORT)**SCHEME OF ARRANGEMENT MEETING  
Thursday, 8 December, 2016

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 AUTHORISE TO IMPLEMENT THE SCHEME	121,602,134	99,952	420,850	44,167	124,803,701 99.92%	99,952 0.08%	44,167

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item