

COURT APPROVAL OF SCHEME OF ARRANGEMENT

ASG Group Limited (ASX: ASZ, **ASG**) is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the scheme of arrangement under which Nomura Research Institute, Ltd. (**NRI**) will acquire 100% of the issued capital of ASG (**Scheme**).

A copy of the Court's orders is expected to be lodged with the Australian Securities and Investments Commission (**ASIC**) later today at which time the Scheme will become legally effective. Should this occur, ASG will apply for its shares to be suspended from trading on the ASX from the close of trading today.

Key dates

Key dates for the implementation of the Scheme are set out below.

Record Date (for determining entitlements to scheme consideration)	19 December 2016
Implementation Date (scheme consideration to be dispatched to scheme participants)	23 December 2016

The above dates are indicative only and are subject to change. Any changes will be announced by ASG on ASX.

For further information contact:

Investors

Steve Johnston, IBC Chairman: 08 9420 5420

Shareholder Information Line: 1300 668 378

Media

John McGlue, Castle Gates: 0417 926 915

About ASG

ASG is an award winning Australian IT business solutions provider, offering IT management and consulting services, business intelligence and thought leadership. Established in 1996, the company's goal is to provide innovative, high-quality and cost-effective services to its clients.

ASG listed on the Australian Securities Exchange in 2002. For further information, visit www.asggroup.com.au.

About NRI

NRI is a leading global provider of system solutions and consulting services, including management consulting, system integration, and IT management and solutions for financial, manufacturing and service industries. Clients partner with NRI to expand businesses, design corporate structures and create new business strategies. NRI has approximately 10,000 employees in 37 offices globally and reports annual sales ¥421.4 billion. For more information, visit www.nri.com/global.