

MARKET RELEASE

12 December 2016

Metals Australia Limited

TRADING HALT

The securities of Metals Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 14 December 2016 or when the announcement is released to the market.

Security Code: MLS

Chris Bailey

Adviser, Listings Compliance (Perth)



Private and Confidential

Chris Bailey Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40 Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Chris,

Metals Australia Ltd - Request for Trading Halt

The Directors of Metals Australia Ltd (**Metals Australia** or the **Company**), hereby request a trading halt to be placed on the Company's securities pending the release of an announcement by the Company pending the Company's response to a price query.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Wednesday, 14 December 2016.

The Company is not aware of any reason why the trading halt should not be granted.

For further information contact:

Norman Grafton
Company Secretary
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