

ASX ANNOUNCEMENT

13 December 2016

The Australian Securities Exchange Limited Level 40, Central Park 152-158 St Georges Tce Perth WA 6000

Trading Halt

The Directors of Dampier Gold Limited (DAU) refer to the Company's Trading Halt request letter of this morning and advise that it is now expected that an announcement will be made on the development agreement prior to the commencement of trading on Thursday 15 December 2016 (ie not prior to the commencement of trading on Wednesday 14 December 2016 as originally advised).

DAU has no other information necessary to inform the market about the Trading Halt.

Yours faithfully

Michael Higginson Company Secretary

