

Sovereign Gold Company Limited ACN 145 184 667

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Contact

Rocco Tassone, Managing Director

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Directors / Officers

Charles Thomas (Chairman) Rocco Tassone (MD) Patrick Glovac

ASX: SOC

14 December 2016

Request for a suspension of securities from quotation

Pursuant to ASX Listing Rule 17.2, Sovereign Gold Company Limited (**Company**) (ASX: SOC) requests a voluntary suspension of its securities effective immediately, pending an announcement to be made by the Company regarding significant drilling results.

The Company requests that the voluntary suspension continue until the release of the announcement which is expected no later than COB 15 December 2016.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

Henry Kinstlinger Company Secretary

For further information please contact:

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