

ASX: RMX
Company Directors
Jeremy King
Robert Parton
Lincoln Ho
Company Secretary
Shannon Coates

RED MOUNTAIN MINING LTD 15 December 2016

ASX INFORMATION FOR NEW RMXOH LISTED OPTION CLASS

Further to the Appendix 3B released 13 December 2016, the Company annexes the Top 20 Optionholders and Distribution Schedule for the new class of listed Options (RMXOH), exercisable at \$0.018 each and expiring 13 December 2019.

The capital structure of the Company following the issue of the 20,000,000 RMXOH Options is as set out below.

| 354,706,245 | Fully paid ordinary shares |
|-------------|---|
| 7,500,003 | RMXOE Listed Options exercisable at $$0.1184$ each on or before 15 September 2017 |
| 44,761,867 | RMXOF Listed Options exercisable at \$0.048 each on or before 31 March 2018 |
| 73,249,923 | RMXOG Listed Options exercisable at \$0.015 each on or before 21 November 2019 |
| 20,000,000 | RMXOH Listed Options exercisable at \$0.018 each on or before 13 December 2019 |
| 1,093,750 | Unlisted Options exercisable at \$0.094 each on or before 24 December 2018 |
| 15,000,000 | Unlisted Options exercisable at \$0.02 each on or before 14 October 2019 |
| 46,875 | Performance Rights, expiring 18 November 2016, subject to vesting conditions |
| 70,313 | Performance Rights, expiring 18 November 2017, subject to vesting conditions |
| 70,313 | Performance Rights, expiring 18 November 2018, subject to vesting conditions |
| 146,360 | Performance Rights, expiring 1 December 2017, subject to vesting conditions |
| 146,360 | Performance Rights, expiring 1 December 2017, subject to vesting conditions |
| 146,360 | Performance Rights, expiring 1 December 2018, subject to vesting conditions |

For and on behalf of the Board

Shannon Coates Company Secretary

| CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD RED MOUNTAIN MINING LIMITED/RMX | *** T O P 2 0 RUN NUMBER 1530 | H O L D E R S 13/12/201 | | A.C.N. 119 5 | (RSP520:13. | |
|---|----------------------------------|----------------------------|-------|--------------|-------------|--|
| CLASS: OPTIONS EXP 13/12/2018 @ \$0.018 HOLDER NO NAME AND ADDRESS | | UNITS | % I/C | RANK | | |
| MR STEPHEN TOMSIC | | 3,100,000 | 15.50 | 1 | | |
| MRS JEAN TANNOUS | | 2,360,000 | 11.80 | 2 | | |
| A & J TANNOUS NOMINEES PTY LT <assad a="" c="" tannous=""></assad> | D | 2,360,000 | 11.80 | 3 | | |
| FINNIAN GROUP | | 2,000,000 | 10.00 | 4 | | |
| SACCO DEVELOPMENTS AUSTRALIA PTY LIMITED <the a="" c="" family="" sacco=""></the> | | 2,000,000 | 10.00 | 5 | | |
| RIMOYNE PTY LTD | | 1,600,000 | 8.00 | 6 | | |
| MR RICHARD ALEXANDER LIPTON | | 580,000 | 2.90 | 7 | | |
| MR ASSAD TANNOUS & MR GEORGE TANNOUS | | 500,000 | 2.50 | 8 | | |
| MRS JEAN TANNOUS & MR ADAM TANNOUS | | 500,000 | 2.50 | 9 | | |
| MISS LEILA ABBAS | | 420,000 | 2.10 | 10 | | |
| MR DENNIS MEHMET DENIZ | | 200,000 | 1.00 | 11 | | |
| MALCORA PTY LTD <c &="" a="" c="" ceniviva=""></c> | | 200,000 | 1.00 | 12 | | |
| MR DEAN POTTER | | 200,000 | 1.00 | 13 | | |
| RAT CONSULTING PTY LTD | | 200,000 | 1.00 | 14 | | |
| SANGREAL INVESTMENTS PTY LTD | | 200,000 | 1.00 | 15 | | |
| MR DANIEL ALEXANDER UNGAR | | 200,000 | 1.00 | 16 | | |
| CLAIRAULT INVESTMENTS PTY LIMITED | | 150,000 | 0.75 | 17 | | |
| NIGHTFALL PTY LTD <nightfall a="" c="" superfund=""></nightfall> | | 150,000 | 0.75 | 18 | | |
| MS SIENNA TOMSIC | | 150,000 | 0.75 | 19 | | |
| MS STACEY TOMSIC | | 150,000 | 0.75 | 20 | | |



| - , | ARE INVESTOR SERVICES PTY LTD *** MINING LIMITED/RMX | T O P 2 0 RUN NUMBER 15 | - | | A.C.N. 119 | 0:13.45:1412 PAGE : | 216) 2 |
|----------------------------|---|----------------------------|--|----------------|------------|---------------------------------------|-----------|
| CLASS: OPTION HOLDER NO | NS EXP 13/12/2018 @ \$0.018 NAME AND ADDRESS | | UNITS | % I/C | RANK | | |
| | *** REPORT TOTAL *** *** REMAINDER *** | | , ., | 86.10 13.90 | | | |
| | *** GRAND TOTAL *** | | 20,000,000 | 100.00 | | | |
| | | | | | | | |
| TOTAL CURRENT F | HOLDERS MEETING CRITERIA FOR THIS REPOR | T: 50 | | | | | |
| ****** | ********* | ****** | ************************************** | | | * * * * * * * * * * * * * * * * * | |





| CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD *** RED MOUNTAIN MINING LIMITED/RMX | | Range Of Units Summar | | _ | *** | (RSP510:13.46:141216) | | | |
|---|------------------|--|-----------|----------|-------------|-----------------------|--------------------|--------------|------|
| RED MOUNTAIN I | MINING LIMITED/E | KMX | | RUN NUMB | SER 1530 | 13/12/2016 | A.C.N. 119 5 | 68 106 PAGE: | Τ |
| | 1 | 1001 | 5001 | 10001 | 100001 | | | * TOTAL * | |
| | to | to | to | to | to | | | | |
| | 1000 | 5000 | 10000 | 100000 | (MAX) | | | | |
| PLB | /OPTIONS EX | 2 13/12/2018 | @ \$0.018 | | | | | | |
| Holders | | | | | | | | | |
| Issuer | | | | 1 | 5 | | | 6 | |
| Chess | | | | 27 | 17 | | | 44 | |
| Total | | | | 27 | 22 | | | 50 | |
| Units | | | | | | | | | |
| Issuer | | | | 100000 | 750000 | | | 850000 | |
| Chess | | | | 2380000 | 16770000 | | | 19150000 | |
| Total | | | | 2480000 | 17520000 | | | 20000000 | |
| TOTAL HOLDERS FO | OR CLASSES SELEC | CTED | | | | | 50 | | |
| TOTAL UNITS | **** | " * * * * * * * * * * * * * * * * * * * | ***** | ***** | ***** | 200000 | | ****** | **** |
| ****** NUMB | ER OF PAGES WRIT | TTEN = | 1 **** | ***** EN | D OF REPORT | ******* | NUMBER OF LINES WR | ITTEN = 16 | **** |
| ********** | ****** | ******** | ****** | | ******** | *********** | ******* | ****** | **** |



