



## ASX announcement

16 December 2016

### Results of Annual Meeting of Stockholders

Unilife Corporation (the “Company”) held an Annual Meeting of Stockholders (the “2016 Annual Meeting”) on Thursday, December 15, 2016 at 4:00 P.M. U.S. Eastern Time (8:00 A.M. Australian Eastern Daylight Time on Friday, December 16, 2016). At the 2016 Annual Meeting, the following proposals were submitted by the Company’s Board of Directors (the “Board”) to a vote of the Company’s stockholders and the final results of the voting on the proposal are noted below.

*Proposal No. 1 — The election of the persons named below as directors to hold office until our annual meeting of stockholders to be held in 2017 and until his or her successor is duly elected and qualified or until his or her earlier resignation or removal.*

All director nominees were elected and the votes were cast as follows:

Name	Votes For	Votes Withheld	Broker Non-Votes
Jeff Carter	4,457,772	473,779	4,259,748
John C. Ryan	4,511,381	420,170	4,259,748
Harry A. Hamill	4,540,058	391,493	4,259,748
John Lund	4,374,643	556,908	4,259,748
Mary Katherine Wold	4,434,929	496,622	4,259,748
Michael E. Kamarck	4,593,492	338,059	4,259,748
Rosemary A. Crane	4,566,847	364,704	4,259,748
Duane DeSisto	4,567,016	364,535	4,259,748

*Proposal No. 2 — Ratification of the appointment of KPMG LLP as our independent registered public accounting firm for the fiscal year ending June 30, 2017.*

The appointment of KPMG LLP as our independent registered public accounting firm for the fiscal year ending June 30, 2017 was ratified and the votes were cast as follows:

For	Against	Abstain	Broker Non-Votes
8,857,619	203,735	129,945	-

*Proposal No. 3 — Advisory vote regarding the approval of compensation paid to certain executive officers.*

The compensation of the Company’s named executive officers was approved, on an advisory basis, and the votes were cast as follows:

For	Against	Abstain	Broker Non-Votes
3,452,191	1,295,733	183,627	4,259,748



*Proposal No. 4 — Approval of an amendment to the Unilife Corporation Amended and Restated 2009 Stock Incentive Plan to increase the number of shares available for issuance under such Plan by 2,376,837 shares.*

An amendment to the Unilife Corporation Amended and Restated 2009 Stock Incentive Plan to increase the number of shares available for issuance under such Plan by 2,376,837 shares was approved and the votes were cast as follows:

For	Against	Abstain	Broker Non-Votes
3,390,940	1,459,522	81,089	4,259,748

Yours faithfully,

A handwritten signature in blue ink, appearing to read "JR", is positioned above the printed name of John Ryan.

John Ryan  
President and Chief Executive Officer