

Completion of DTI Entitlement Offer

16 December 2016 – DTI Group Ltd (ASX: DTI) (**DTI**) is pleased to announce the completion of its fully underwritten non-renounceable 2 for 9 pro rata entitlement offer (**Entitlement Offer**) to raise approximately \$7.28 million as announced to ASX on 17 November 2016.

The Entitlement Offer closed at 5.00pm (AEDT) on Tuesday 13 December 2016 and raised approximately \$4.41 million at an offer price of \$0.35 per new share. Eligible shareholders who applied for additional new shares in excess of their entitlement under the top-up facility as detailed in the Entitlement Offer Booklet will be allocated in full.

In total, applications were received from Eligible Shareholders for approximately 61% of shares available under the Entitlement Offer. Approximately 8.20 million new shares not taken up by Eligible Shareholders will be allocated by the underwriter to various investor sub-underwriters to the Entitlement Offer.

New shares issued under the Entitlement Offer will rank equally with existing shares on issue. New shares will be issued on Tuesday 20 December 2016 and will commence trading on a normal settlement basis on ASX on Wednesday 21 December 2016.

Important Information

Nothing in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information contained in this announcement and any action on the basis of the information.

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