

MARKET RELEASE

19 December 2016

Ultracharge Limited

(previously Lithex Resources Limited)

REINSTATEMENT TO OFFICIAL QUOTATION

Ultracharge Limited (previously Lithex Resources Limited) ("Company") will be reinstated to official quotation as from 10am AEDT on Wednesday, 21 December 2016 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

380,469,660 ordinary shares fully paid

Security Code: UTR

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)