

Notice reference number [1552.16.12](#)

Notice date: 19/12/2016

What's this about?

Effective date: 21/12/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Ultracharge Limited (previously named Lithex Resources Limited)– Reinstatement to Official Quotation

Description

The securities of Ultracharge Limited (the “Company”) were suspended from Official Quotation on 13 May 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday, 21 December 2016, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities:	380,469,660 fully paid ordinary shares
ASX Code:	UTR
Time:	10:00 AM AEDT (7:00 AM WST)
Date:	Wednesday, 21 December 2016
ASX Trade Abbreviation:	ULTRACHARG
ISIN:	AU000000UTR5
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	22 Lindsay Street Perth WA 6000
Company Secretary:	Peter Webse
Share Registry:	Automic Registry Services Level 1, 7 Ventnor Avenue West Perth WA 6005 Ph: +61 8 9324 2099 Fax: +61 8 9321 2337
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia

Dividend Policy:	See page 25 of the prospectus dated 30 September 2016 for further details.
Activities:	Development and commercialisation of lithium ion battery technology.
Lead Manager	CPS Capital Group Pty Ltd
ASX Restricted Securities:	<p>99,353,739 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>20,000,000 unquoted options exercisable at \$0.05 each on or before 2 December 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>50,000,000 unquoted options exercisable at \$0.0625 each on or before 2 December 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>57,500,000 performance rights, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>128,891,709 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 4 April 2016.</p> <p>1,041,196 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 16 June 2016.</p> <p>31,898,457 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 26 June 2016.</p> <p>83,950,508 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 11 July 2016.</p> <p>21,648,274 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 19 September 2016.</p> <p>2,482,004 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 26 September 2016.</p>
Unquoted Securities:	<p>8,000,000 unquoted options exercisable at \$0.05 each on or before 5 April 2018.</p> <p>4,000,000 unquoted options exercisable at \$0.059 each on or before 5 April 2019.</p> <p>10,000,000 unquoted options exercisable at \$0.16 each on or before 31 December 2016.</p>

What do I need to do and by when?

Instructions

Please refer to the prospectus dated 30 September 2016 and the Company's website for further information.

Need more information?

Issued by
Sandra Wutete

Contact Details
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