



MARKET RELEASE

19 December 2016

Ultracharge Limited

(previously Lithex Resources Limited)

PRE-REINSTATEMENT DISCLOSURE

Ultracharge Limited (previously Lithex Resources Limited) ("Company") will be reinstated to official quotation as from 10am AEST on Wednesday, 21 December 2016 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders.
4. An updated statement setting out the capital structure of the Company.
5. An updated statement of financial position.
6. An updated statement of commitments.
7. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities
8. A statement confirming:
 - 8.1. The satisfaction of the conditions to the Offers and the issue of all securities under the Offers.
 - 8.2. The satisfaction of the conditions precedent to, and the completion of the acquisition agreement date 13 May 2016 entered into by the Company to acquire all of the issued capital of Ultracharge Limited ("Ultracharge").



- 8.3. That there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the prospectus date 30 September 2016 ("Prospectus").
- 8.4. That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
- 8.5. That the Company is in compliance with the listing rules and in particular listing rule 3.1.
9. The audited accounts for Ultracharge Limited for the financial year ended 30 June 2016.
10. The Company's constitution.
11. The Company's securities trading policy.

Security Code: UTR

Sandra Wutete
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