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## Issued Capital Report

### UltraCharge Limited

Security Class(es): UTR - ORDINARY FULLY PAID SHARES  
UTROPT9 - OPTIONS EXP 31/12/2016 @ \$0.16  
UTROPT10 - BROKER OPTIONS EXP 05/04/2018 @ \$0.05  
UTROPT11 - INCENTIVE OPTIONS EXP 05/04/2019 @ \$0.059  
UTRESC1 - ORDINARY FP SHARES ESCROWED 24 MONTHS FROM QUOTATION  
UTRESC2 - ORDINARY FP SHARES ESCROWED 12 MONTHS FROM ISSUE  
UTRPERR24 - PERFORMANCE RIGHTS ESCROWED 24 MONTHS FROM QUOTATION  
UTROPT12 - OPTS EXP 3 YRS FROM ISSUE @ \$0.05 ESC 24 MTHS FROM QUOTATION  
UTROPT13 - OPT EXP 3 YRS FROM ISSUE @ \$0.0625 ESC 24 MTH FROM QUOTATION

As at Date: 15-Dec-2016

Security Code	Security Name	CHESS Holders	CHESS Holdings	% CHESS Holdings	Issuer Holders	Issuer Holdings	% Issuer Holdings	Total Holders	Total Holdings
UTR	ORDINARY FULLY PAID SHARES	671	238,710,477	87.12%	128	35,283,426	12.88%	799	273,993,903
UTRESC1	ORDINARY FP SHARES ESCROWED 24 MONTHS	0	0	0.00%	12	239,453,420	100.00%	12	239,453,420
UTRESC2	ORDINARY FP SHARES ESCROWED 12 MONTHS	0	0	0.00%	48	236,288,222	100.00%	48	236,288,222
UTROPT10	BROKER OPTIONS EXP 05/04/2018 @ \$0.05	0	0	0.00%	4	8,000,000	100.00%	4	8,000,000
UTROPT11	INCENTIVE OPTIONS EXP 05/04/19 @ \$0.059	0	0	0.00%	3	4,000,000	100.00%	3	4,000,000
UTROPT12	OPTS EXP 3 YEARS FROM ISSUE @ \$0.05	0	0	0.00%	3	20,000,000	100.00%	3	20,000,000
UTROPT13	OPTS EX 3 YEARS FROM ISSUE @ \$0.0625	0	0	0.00%	5	50,000,000	100.00%	5	50,000,000

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UTROPT9	OPTIONS EXP 31/12/2016 @ \$0.16	0	0	0.00%	3	10,000,000	100.00%	3	10,000,000
UTRPERR24	PERFORMANCE RIGHTS ESCROWED 24 MONTHS	0	0	0.00%	9	57,500,000	100.00%	9	57,500,000
Total		671	238,710,477		215	660,525,068		886	899,235,545