



Statement of securities subject to ASX restrictions

The number of securities subject to ASX restrictions and the restriction periods applying to those securities of Ultracharge Limited (formerly Lithex Resources Limited) (ACN 140 316 463) (**Company**) following completion of the acquisition of Ultracharge Ltd ((Israel register of companies ID no. 515352367) and the issue of securities pursuant to the Company's prospectus dated 30 September 2016 is set out below.

Class	Number	Restriction period
Fully paid ordinary shares issued to related party vendors, seed capitalists and promoters	239,453,420	24 months from date of re-quotation – see note 1
Options exercisable at \$0.05 on or before 2 December 2019, issued to promoters	20,000,000	24 months from date of re-quotation
Options exercisable at \$0.0625 on or before 2 December 2019, issued to promoters	50,000,000	24 months from date of re-quotation
Performance rights issued to related parties and consultants	57,500,000	24 months from date of re-quotation
Fully paid ordinary shares issued to unrelated party vendors and seed capitalists	95,267,783	12 months until 4 April 2017 – see note 1
Fully paid ordinary shares issued to unrelated party vendors and seed capitalists	1,041,196	12 months until 16 June 2017
Fully paid ordinary shares issued to unrelated party vendors and seed capitalists	31,898,457	12 months until 26 June 2017
Fully paid ordinary shares issued to unrelated party vendors and seed capitalists	83,950,508	12 months until 11 July 2017



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Fully paid ordinary shares issued to unrelated party vendors and seed capitalists	21,648,274	12 months until 19 September 2017
Fully paid ordinary shares issued to unrelated party vendors and seed capitalists	2,482,004	12 months until 26 September 2017

Note 1 – the 24 Month Escrow figure includes:

- 106,475,757 voluntary escrowed for 24 months from re-quotation which the ASX has deemed quoted; and
- 33,623,924 which ASX deems escrowed until 4 April 2017 but are voluntary escrowed after this time elapses to make a total of 24 months from re-quotation.

For and on behalf of Ultracharge Limited

Peter Webse
Company secretary