



STATEMENT OF CONFIRMATIONS

Ultracharge Limited (formerly Lithex Resources Limited) (**Company**) provides the following confirmations to satisfy conditions for the reinstatement of the Company's securities to quotation.

Unless defined in this statement, all defined terms (being terms in *italics*) have the same meaning as in the Company's *prospectus* dated 30 September 2016.

Completion of the *offers*

The conditions to the *offers* have been satisfied and all *securities* under the *offers* have been issued.

Conditions precedent

The conditions precedent to the *acquisition agreement* have been satisfied and *completion* has occurred.

Subsequent events

There have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the *prospectus*.

No impediments

There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the *prospectus*.

Compliance with *listing rules*

The Company confirms that it is in compliance with the *listing rules* and in particular *listing rule 3.1*.

For and on behalf of UltraCharge Limited

Peter Webse
Company Secretary