



MARKET RELEASE

20 December 2016

Metalicity Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Metalicity Limited (the "Company") will be suspended from official quotation immediately, at the request of the Company pending the release of an announcement regarding the acquisition of lithium concessions.

Security Code: MCT

Ben Secrett
Senior Adviser, ASX Listings Compliance (Perth)

ASX Code: MCT

20 December 2016

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

By Email: tradinghaltspert@asx.com.au; Sandra.Wutete@asx.com.au

Dear Ms Wutete

REQUEST FOR VOLUNTARY SUSPENSION: METALICITY LTD (ASX: MCT)

Pursuant to Listing Rule 17.2, and further to the Company's current Trading Halt, the Board of directors of Metalicity Ltd ("MCT" or "The Company") request a Voluntary Suspension of the Company's securities pending the release of an Announcement in relation to acquisition of additional significant Lithium concessions.

The Company requests that the voluntary suspension remain in place until the earlier of such time as it makes an announcement to the market in relation to the acquisition of additional significant Lithium concessions, or the commencement of trading on Thursday 22 December.

The Company is not aware of any reason why its securities should not be placed in Voluntary Suspension.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Neil Hackett".

Neil Hackett
Company Secretary