

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BMG Resources Limited
ABN	96 107 118 678

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony Augustine Trevisan
Date of last notice	25 May 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<ul style="list-style-type: none">• Director of Transcontinental Investments Pty Ltd.• Director of Transcontinental Resources Group 2013 Pty Ltd.
Date of change	19 December 2016
No. of securities held prior to change	Direct <ul style="list-style-type: none">• 66,000 fully paid ordinary shares (Shares). Indirect (as director of Transcontinental Investments Pty Ltd) <ul style="list-style-type: none">• 1,588,802 Shares. Indirect (as director of Transcontinental Resources Group 2013 Pty Ltd) <ul style="list-style-type: none">• 8,799,985 Shares.

+ See chapter 19 for defined terms.

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Class	<ul style="list-style-type: none"> Shares. Options to acquire Shares exercisable at \$0.02 each on or before 30 June 2019 (Options).
Number acquired	Indirect (as director of Transcontinental Investments Pty Ltd) <ul style="list-style-type: none"> 45,689,375 Shares. 22,844,687 Options.
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$365,515
No. of securities held after change	Direct <ul style="list-style-type: none"> 66,000 Shares. Indirect (as director of Transcontinental Investments Pty Ltd) <ul style="list-style-type: none"> 47,278,177 Shares. 22,844,687 Options. Indirect (as director of Transcontinental Resources Group 2013 Pty Ltd) <ul style="list-style-type: none"> 8,799,985 Shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Securities taken up pursuant to rights issue undertaken by the Company pursuant to the prospectus lodged with ASIC on 24 November 2016.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.