



20 December 2016

Company Announcements Platform
ASX Limited

via e-lodgement

Dear Sir/Madam

NOTICES RECEIVED UNDER SECTIONS 203D AND 249D OF THE CORPORATIONS ACT

MEC Resources Ltd (ACN 113 900 020) (**Company**) wishes to advise that it has received notices under sections 203D(2) and 249D of the *Corporations Act 2001* (Cth) on behalf of Grandbridge Limited, Trandcorp Pty Ltd, Trandcorp Pty Ltd <Super Account> and Mr David Breeze, who collectively hold over 5% of the votes that may be cast at a general meeting of the Company.

The notices seek to convene a general meeting to consider the following resolutions:

- Resolution 1: Appointment of Thomas Fontaine as a Director
- Resolution 2: Appointment of Anthony Huston as a Director
- Resolution 3: Appointment of Gregory Gilbert as a Director
- Resolution 4: Removal of Hock Goh as a Director
- Resolution 5: Removal of K O Yap as a Director
- Resolution 6: Removal of Deborah Ambrosini as a Director
- Resolution 7: Removal of Mr Heng Yu as a Director
- Resolution 8: Removal of other Directors appointed after the date of the section 249D request

The Company is seeking advice as to the validity of the notices and the resolutions and will provide further information to ASX in due course in accordance with its disclosure obligations.

The Company notes that it is seeking legal advice in relation to a number of unresolved issues regarding recovery of Company records and property from Mr Breeze's time as Managing Director of the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Goh Hock', with a horizontal line extending to the right.

Mr Goh Hock
Chairman