

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **BMG RESOURCES LIMITED**ACN/ARSN **107 118 678****1. Details of substantial holder(1)**Name **TRANSCONTINENTAL RESOURCE GROUP 2013 PTY LTD**ACN/ARSN (if applicable) **146 746 821**The holder ceased to be a  
substantial holder on **19/12 /2016**The previous notice was given to the company on **15 /01 /2016**The previous notice was dated **15 /01 /2016****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
19/12/2016	TRANSCONTINENTAL RESOURCE GROUP 2013 PTY LTD	DILUTION DUE TO RIGHTS ISSUE	\$0.008 PER SHARE	8,799,985 ORD. SHARES	8,799,985
19/12/2016	ANTHONY TREVISAN	DILUTION DUE TO RIGHTS ISSUE	\$0.008 PER SHARE	66,000 ORD. SHARES	66,000

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
TRANSCONTINENTAL RESOURCE GROUP 2013 PTY LTD	LEVEL 14, 191 ST GEORGES TERRACE PERTH WESTERN AUSTRALIA

**Signature**print name **FLEUR HUDSON**capacity **DIRECTOR**

sign here

date **21 / 12 / 2016**