Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme TECHNOLOGY METALS AUSTRALIA LIMITED

ACN/ARSN 612 531 389

1. Details of substantial holder (1)

Name TWENTIETH CENTURY MOTOR COMPANY PTY LTD

<TWENTIETH CENTURY MC SF A/C>

ACN/ARSN (if applicable) 644 982 683

The holder became a substantial holder on $\frac{19}{12}/\frac{2016}{2016}$

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
FULLY PAID ORDINARY	1,850,000	7.37%	7.37%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
TWENTIETH CENTURY MOTOR COMPANY PTY LTD <twentieth a="" c="" century="" mc="" sf=""></twentieth>	INDIRECT	1,850,000 FULLY PAID ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant	Registered holder of	Person entitled to be	Class and number of securities
interest	securities	registered as holder (8)	
TWENTIETH CENTURY	TWENTIETH CENTURY		1,850,000
MOTOR COMPANY PTY LTD	MOTOR COMPANY PTY LTD	MATHEW WALKER	FULLY PAID ORDINARY

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
TWENTIETH CENTURY MOTOR COMPANY PTY LTD	19/12/2016	-	Restricted Consideration securities issued pursuant to the TMT Prospectus and subsequent Supplementary Prospectus.	1,850,000 FULLY PAID ORDINARY

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
TWENTIETH CENTURY MOTOR COMPANY PTY LTD	PO BOX 732
<twentieth a="" c="" century="" mc="" sf=""></twentieth>	SUBIACO PO WA 6904

Signature

