

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

ASG Group Limited (**ASG**) (ASX:ASZ) is pleased to announce that the scheme of arrangement by which Nomura Research Institute, Ltd. (**NRI**) will acquire 100% of the ordinary shares in ASG has been implemented.

The Scheme Consideration of \$1.63 per ASG share held by eligible ASG shareholders on the scheme record date (5.00pm (AWST) on 19 December 2016) has been sent to ASG shareholders today.

For further information contact:

Investors

Shareholder Information Line: 1300 668 378

Media

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About ASG

ASG is an award winning Australian IT business solutions provider, offering IT management and consulting services, business intelligence and thought leadership. Established in 1996, the company's goal is to provide innovative, high-quality and cost-effective services to its clients.

For further information, visit www.asggroup.com.au.

About NRI

NRI is a leading global provider of system solutions and consulting services, including management consulting, system integration, and IT management and solutions for financial, manufacturing and service industries. Clients partner with NRI to expand businesses, design corporate structures and create new business strategies. NRI has approximately 10,000 employees in 37 offices globally and reports annual sales ¥421.4 billion. For more information, visit www.nri.com/global.



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