



Notification of Consolidation/Split

Announcement Summary

Entity name

CAPITAL MINING LIMITED

Applicable security for the reorganisation

CMY	ORDINARY FULLY PAID
CMYAA	OPTION EXPIRING 31-DEC-2018 EX 0.5C

Announcement Type

New Announcement

Date of this announcement

Friday December 23, 2016

Reorganisation type

Security consolidation

Effective Date

Wednesday February 1, 2017

Record Date

Thursday February 2, 2017

Issue Date

Friday February 10, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

CAPITAL MINING LIMITED

1.2 *Registered Number Type

ABN

Registration Number

69104551171

1.3 *ASX issuer code

CMY

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday December 23, 2016

1.6 *Securities affected by the reorganisation



CMY	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday January 30, 2017	Actual	[Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday February 2, 2017

3.2 Date of +security holder meeting

Monday January 30, 2017

3.3 Last day for trading in the pre-re-organised +securities

Tuesday January 31, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday February 1, 2017

3.5 Record date

Thursday February 2, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday February 6, 2017



3.7 *Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday February 10, 2017

3.8 Trading starts on a normal T+2 basis

Monday February 13, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday February 15, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 10

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code CMY	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 3,700,894,185	Number on issue after reorganisation 370,089,419	Estimate/Actual Estimated
*ASX +Security Code CMYAA	*ASX +Security Description OPTION EXPIRING 31-DEC-2018 EX 0.5C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 100,000,000	Number on issue after reorganisation 10,000,000	Estimate/Actual Estimated

5.2 *Exercise price of options



*ASX +Security Code CMYAA	*ASX +Security Description OPTION EXPIRING 31-DEC-2018 EX 0.5C	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00500000	Exercise price after reorganisation AUD 0.50000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary