

**Capital Mining Limited**

**ASX: CMY, CMYO**

Level 11, 216 St Georges Tce  
Perth WA 6000

Telephone +61 8 9481 0389

Fax +61 8 9463 6103

[www.capitalmining.com.au](http://www.capitalmining.com.au)

**Directors**

Mr Peter Torney

Mr Peter Dykes

Mr Anthony Dunlop

**Company Secretary**

Mrs Elizabeth Hunt

**ASX Release**

23 December 2016

**NOTICE OF GENERAL MEETING - CORRECTION**

**Capital Mining Limited (ASX: CMY) ('the Company')** refers to the Notice of General Meeting announced today and advises that Resolution 3 – Consolidation of Capital – should read as follows:

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**RESOLUTION 3 – CONSOLIDATION OF CAPITAL**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, subject to all other Resolutions in this Notice being passed, pursuant to section 254H of the Corporations Act and for all other purposes, the issued capital of the Company be consolidated on the basis that every 10 Shares be consolidated into one (1) Share; and every 10 Options be consolidated into one (1) Option, and, where this Consolidation results in a fraction of a Share or an Option being held, the Company be authorised to round that fraction up to the nearest whole Share or Option (as the case may be)."*

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The information contained in Section 3 of the Explanatory Statement annexed to the Notice of Meeting remains unchanged.

Elizabeth Hunt

Company Secretary