

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity REGALPOINT RESOURCES LIMITED
ACN 122 727 342

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	BRUCE ALEXANDER McCracken
Date of last notice	1 October 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect.
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Securities held by Megan McCracken as trustee for the McCracken Family Trust – beneficiary and joint trustee.
Date of change	23 December 2016
No. of securities held prior to change	Nil
Class	Nil
Number acquired	306,250 full paid ordinary shares 444,791 (exercisable at \$0.40 on or before 30 June 2019)
Number disposed	Nil

+ See chapter 19 for defined terms.

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<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Shares - \$61,250 on the basis of \$0.20 per share pursuant to the Public Offer made under the Prospectus dated 9 November 2016 (Prospectus).</p> <p>153,125 Options - Nil cash consideration. Options are free-attaching options granted on the basis of 1 option for every 2 shares subscribed under the Public Offer in the Prospectus.</p> <p>291,666 Options – Nil cash consideration. Options were granted to Bruce McCracken as a nominee of Patersons Securities Ltd, lead manager and underwriter of the Public Offer, pursuant to the Underwriter Offer made under the Prospectus.</p>
<p>No. of securities held after change</p>	<p>306,250 fully paid ordinary shares comprising:</p> <ul style="list-style-type: none"> • 296,250 shares held by Bruce McCracken as trustee for the McCracken Family Trust; and • 10,000 shares held by Megan McCracken as trustee for the McCracken Family Trust. <p>444,791 options (exercisable at \$0.40 on or before 30 June 2019) comprising:</p> <ul style="list-style-type: none"> • 439,791 options held by Bruce McCracken as trustee for the McCracken Family Trust; and • 5,000 options held by Megan McCracken as trustee for the McCracken Family Trust.
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Shares – Subscribed for under the Public Offer in the Prospectus.</p> <p>153,125 Options - Free attaching on a 1 for 2 basis under the Public Offer in the Prospectus.</p> <p>291,666 Options – Issued to Bruce McCracken under the Underwriter Offer, as a nominee of Patersons Securities.</p>

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.