

MARKET RELEASE

28 December 2016

Sovereign Gold Company Limited

TRADING HALT

The securities of Sovereign Gold Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 30 December 2016, or when the announcement is released to the market.

Security Code: SOC

Sebastian Bednarczyk

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Latest News

www.sovereigngold.com.au

Directors / Officers

Charles Thomas (Chairman) Rocco Tassone (MD) Patrick Glovac

ASX: SOC (to change to "4CE")

Company Announcement Office Australian Securities Exchange Limited

Request for a Trading Halt

Pursuant to ASX Listing Rule 17.1 Sovereign Gold Company Limited (Company) requests a trading halt in the Company's securities pending the release of further significant high-grade assays from Halls Peak Zinc and Base Metals project

The Company anticipates that the trading halt will be lifted on or before Friday 30 December 2016 by provision of an announcement to the ASX with respect to the Halls Peak Zinc and Base Metals project

The Company is not aware of any reason why the trading halt should not be granted.

For further information, please contact:
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