

Australian Securities Exchange Announcement

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29 December 2016

www.legendcorporate.com

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgment

SHARE BUYBACK CONCLUDES

The directors of Legend Corporation Limited wish to advise of the conclusion of the Company's On-market Share Buy Back announced to the market on 10 December 2015 and which concluded on 24 December 2016. No further shares were bought back since the last announcement made on 28 April 2016.

Appendix 3F is attached.

For further information contact:

Graham Seppelt
Company Secretary
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Appendix 3F

Final share buy-back notice *(except minimum holding buy-back)*

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

LEGEND CORPORATION LIMITED

ACN/ARSN

102 631 087

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On - Market

Details of all shares/units bought back

2 Number of shares/units bought back

879,784

3 Total consideration paid or payable for the shares/units

\$198,448

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: 0.24
date: 9 March 2016

lowest price: 0.215
date: 25 February 2016

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Company secretary)

Date: 29 December 2016

Print name: Graham Seppelt.

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