

Notice reference number: 1584.16.12

Notice date: 29/12/2016

**What's this about?**

Effective date: 3/01/2017

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- ASX Trade   
  ASX 24   
  ASX TECH
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- Trading   
  Clearing   
  Settlement   
  ALC   
  ASX NET
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- Operations   
  Technology   
  Market Data   
  Rules   
 Compliance   
 Risk   
 Other

**Title**

Bubs Australia Limited (previously, Hillcrest Litigation Services Limited) – Reinstatement to Official Quotation

**Description**

The securities of Bubs Australia Limited (“the Company”) were suspended from Official Quotation on 6 October 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday, 3 January 2017, following the Company’s compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities:	155,585,038 fully paid ordinary shares
ASX Code:	BUB
Time:	10:00 AM AEDT (7:00 AM WST)
Date:	Tuesday, 3 January 2017
ASX Trade Abbreviation:	BUBS AUST
ISIN:	AU000000BUB7
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	1 Colin Street West Perth WA 6005 Tel: (08) 9324 3266 Fax: (08) 9324 3277
Company Secretary:	Jay Stephenson
Share Registry:	Computershare Investor Services Pty Limited Level 11 172 St George’s Terrace Perth WA 6000 Tel: 1300 850 505
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	New South Wales
Dividend Policy:	See page 29 of the prospectus dated 14 November 2016 for further details.
Activities:	Production and sale of infant milk formula and organic infant food in the infant food category.
Lead Manager	Pac Partners Pty Ltd.
ASX Restricted Securities:	47,959,050 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.  5,844,242 unquoted options exercisable at \$0.10 and expiring 3 years from the date of issued, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.  34,996,800 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 21 March 2017.
ASX unquoted unrestricted securities:	3,578,108 unquoted options exercisable at \$0.10 and expiring 3 years from the date of issue, being 21/12/2019.

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#### Instructions

Please refer to the Prospectus and the Company's website for further information.

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#### Need more information?

<u>Issued by</u>	<u>Contact Details</u>
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