

29 December 2016

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

## Entitlement Issue Closure and Notice of Shortfall

Vector Resources Limited advises that the pro-rata non-renounceable entitlement issue pursuant to the Offer Document dated 2 December 2016, closed on 22 December 2016 (**Entitlement Issue or Offer**).

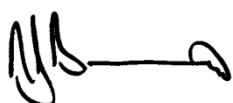
The Entitlement Issue offered, to eligible shareholders, one (1) new share for every one (1) share held on the record date, at an issue price of \$0.001 per new share.

Shares validly applied for under the Offer and the number of shortfall shares is summarised below:

	Number	Subscription amount at \$0.001 per share
Total Shares offered	1,349,071,146	\$1,349,071.15
Shares validly applied for under the Offer	515,619,915	\$515,619.93
<b>Shortfall placed at discretion of Directors</b>	<b>833,451,231</b>	<b>\$833,451.22</b>

Pursuant to the terms of the Offer Document, the Directors have received commitments for placement of the shortfall shares on the same terms as the new shares offered pursuant to the Offer Document. Shortfall shares will be issued on receipt of cleared funds.

Yours faithfully



Neville Bassett  
Director