

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
KATANA CAPITAL LIMITED	56 116 054 301

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-Market
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Details of all shares/units bought back

2	Number of shares/units bought back	140,709
3	Total consideration paid or payable for the shares/units	\$104,751
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.77 date: 17/06/2016 lowest price: \$0.72 date: 6/12/2016

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here:.....

Date: 31/12/2016

Company Secretary

Print name: Gabriel Chiappini

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