

ASX ANNOUNCEMENT

3 January 2017

EXPIRY OF UNLISTED OPTIONS

Breaker Resources NL (ASX: BRB) advises that the following unlisted options have expired in accordance with the terms of which they were issued:

Number of Options	Exercise Price	Expiry Date
1,000,000	\$0.500	31 December 2016
1,000,000	\$0.478	31 December 2016

The capital structure of the Company following the expiry of these options is:

Quoted Securities:

126,314,180 fully paid ordinary shares (ASX: BRB)

5,716,623 partly paid shares (paid up to \$0.01; fully paid at \$0.20) (ASX: BRBCA)

Unquoted Securities:

500,000 options exercisable at \$0.400 expiring 30 June 2019 200,000 options exercisable at \$0.403 expiring 31 December 2019 200,000 options exercisable at \$0.406 expiring 31 December 2019 2,000,000 options exercisable at \$0.432 expiring 31 December 2019 5,500,000 options exercisable at \$0.448 expiring 31 December 2019

Michelle Simson
Company Secretary



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