



MARKET RELEASE

3 January 2017

Skin Elements Limited

PRE-QUOTATION DISCLOSURE

Skin Elements Limited ("Company") was admitted to the Official List of ASX Limited on 3 January 2017.

Official Quotation of the Company's securities will commence at 1:00 pm AEDT (10:00 am WST) on Friday, 6 January 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Constitution.
5. Prospectus dated 1 June 2016, supplementary prospectus dated 28 June 2016, second supplementary prospectus dated 18 August 2016 and third supplementary prospectus dated 16 November 2016.
6. Audited accounts of SE Operations and the Company.
7. An updated capital structure, statement of commitments and pro-forma balance sheet based on actual funds raised.
8. A statement regarding the following.
 - a. The completion of the Public Offer, SEO Offer and Facilitator Offer.
 - b. The completion of the Share Sale Agreement including the issue of the consideration securities.
 - c. The number of securities subject to ASX restrictions and the restriction period applied to those securities.
9. Securities trading policy.
10. Corporate governance statement.
11. Terms and conditions of Options and the Equity Incentive Plan.



Security Code: SKN
SKNO

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