



Statement of Securities Subject to ASX Restriction

The number of securities subject to ASX restrictions and the restriction period applied to those securities of Skin Elements Limited ACN 608 047 794 (**Skin Elements** or **Company**) following completion of the acquisition of SE Operations Pty Ltd ACN 110 352 424 (**SE Operations**) and the issue of securities pursuant to the prospectus dated 1 June 2016 (**Prospectus**) and supplementary Prospectus' dated 18 August 2016 & 16 November 2016 (**Supplementary Prospectus'**) is set out below:

Class	Number	Restriction Period
Ordinary Fully Paid Shares to Related Party Seed Capitalists, Vendors and Promoters	42,056,766	24 months from date of quotation
Listed Options exercisable at \$0.20 each expiring 31 October 2018 issued to Related Party Seed Capitalists, Vendors and Promoters	23,028,383	24 months from date of quotation
Unlisted Options exercisable at \$0.30 each expiring 30 November 2018 issued to Related Party Seed Capitalists, Vendors and Promoters	21,028,383	24 months from date of quotation
Ordinary Fully Paid Shares issued to Unrelated Party Seed Capitalists and Vendors	12,943,234	12 months from the date of issue
Listed Options exercisable at \$0.20 each expiring 31 October 2018 issued to Unrelated Party Seed Capitalists and Vendors	6,471,617	12 months from the date of issue
Unlisted Options exercisable at \$0.30 each expiring 30 November 2018 issued to Unrelated Party Seed Capitalists and Vendors	6,471,617	12 months from the date of issue