

Notice reference number: #0023.17.01

Notice date: 4/01/2017

What's this about?

Effective date: 4/01/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input checked="" type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Regalpoint Resources Limited (to be renamed AssetOwl Limited) – Reinstatement to Official Quotation

Description

The securities of Regalpoint Resources Limited (to be renamed AssetOwl Limited) (“Company”) were suspended from Official Quotation on 14 July 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 6 January 2017 following the Company’s re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

Quoted securities:

46,955,835 fully paid ordinary shares.
 8,750,000 options exercisable at \$0.40 expiring on 30 June 2019
 10,142,793 options exercisable at \$0.20 expiring on 30 September 2018

ASX Codes:

RGU (fully paid ordinary shares)
 RGUOA (options exercisable at \$0.40 expiring on 30 June 2019)
 RGUO (options exercisable at \$0.20 expiring on 30 September 2018)

Time:

10:06:45 am +/- 15 secs (07:06:45 am +/- 15 secs AWST) on Friday, 6 January 2017.

ASX Trade Abbreviation:

REGALPOINT

ISIN:

AU000000RGU2 (RGU)
 AU000000RGUO8 (RGUO)
 AU000000RGUOA1 (RGUOA)

Home Branch:

Perth

Industry Classification:

TBC

Registered Office:

Level 14, 191 St Georges Terrace
 PERTH WA 6000

Tel: +61 8 9424 9320

<u>Principal Place of Business:</u>	Level 14, 191 St Georges Terrace PERTH WA 6000
<u>Company Secretary:</u>	Ms Fleur Hudson
<u>Share Registry:</u>	Security Transfer Australia Pty Ltd 770 Canning Highway APPLECROSS WA 6153 Tel: +61 8 9315 2333 Fax: +61 8 9315 2233 Email: registrar@securitytransfer.com.au
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-registry.
<u>Place of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See section 2.7 on page 32 of the Company's prospectus dated 9 November 2016.
<u>Activities:</u>	The Company's business is the development of a software platform focussed on addressing the issues faced by retailers with large geographically dispersed stores and a large number of aging company assets.
<u>Restricted Securities</u>	<p>11,750,640 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 6 January 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>4,241,432 options exercisable at \$0.25 each, expiring on 31 March 2019, classified by ASX as restricted securities to be held in escrow until 6 January 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>11,000,000 options exercisable at \$0.40 each, expiring on 30 June 2019, classified by ASX as restricted securities to be held in escrow until 6 January 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>12,724,625 Class A Performance Rights classified by ASX as restricted securities to be held in escrow until 6 January 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>6,362,145 Class B Performance Rights, classified by ASX as restricted securities to be held in escrow until 6 January 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>2,671,522 Class C Performance Rights, classified by ASX as restricted securities to be held in escrow until 6 January 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>74,678 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 5 August 2017, being a period of 12 months from the date of their issue.</p> <p>2,772 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 9 August 2017, being a period of 12 months from the date of their issue.</p> <p>34,119 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 10 August 2017, being a period of 12 months from the date of their issue.</p> <p>112,911 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 7 September 2017, being a period of 12 months from the date of their issue.</p>

1,074,107 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 30 September 2017, being a period of 12 months from the date of their issue.

537,054 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 7 November 2017, being a period of 12 months from the date of their issue.

758,568 options exercisable at \$0.25 each, expiring on 31 March 2019, classified by ASX as restricted securities to be held in escrow until 23 December 2017, being a period of 12 months from the date of their issue.

2,275,710 Class A Performance Rights classified by ASX as restricted securities to be held in escrow until 23 December 2017, being a period of 12 months from the date of their issue.

1,137,855 Class B Performance Rights classified by ASX as restricted securities to be held in escrow until 23 December 2017, being a period of 12 months from the date of their issue.

477,796 Class C Performance Rights classified by ASX as restricted securities to be held in escrow until 23 December 2017, being a period of 12 months from the date of their issue.

Unquoted Securities:

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 9 November 2016, or contact the Company on +61 8 9424 9320 or enquiry@regalpoint.com.au.

Need more information?

For further information, please contact the Company on +61 8 9424 9320 or enquiry@regalpoint.com.au.

Issued by

Dale Allen

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Disclaimer