

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **Bubs Australia Limited**

ACN **060 094 742**

1. Details of substantial holder (1)

Name **Infant Food Business Pty Limited ATF Bubs Australia Trust**

ACN/ARSN (if applicable) **164 761 442**

The holder became a substantial holder on:

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power (6)
Fully Paid Ordinary Shares	21,011,600	21,011,600	8.81%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Infant Food Business Pty Limited ATF Bubs Australia Trust	Holder of the securities	21,011,600 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Infant Food Business Pty Limited ATF Bubs Australia Trust	Infant Food Business Pty Limited ATF Bubs Australia Trust	Infant Food Business Pty Limited ATF Bubs Australia Trust	21,011,600 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Infant Food Business Pty Limited ATF Bubs Australia Trust	29.12.16			21,011,600 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association


7. Addresses

The addresses of persons named in the form are as follows:

Name	Address
Infant Food Business Pty Limited ATF Bubs Australia Trust	12 Clearview Place BROOKVALE NSW 2100

Signature

Print name ANTHONY GUALDI Capacity DIRECTOR.

Sign here  Date 4/1/2016 2017