

6 January 2017

EXTENSION OF CLOSING DATE OF RIGHTS ISSUE

Image Resources NL (ASX: IMA) (“Image” or “the Company”) advises that the Company has extended the Closing Date of its unconditionally fully underwritten non-renounceable rights issue to allow Shareholders sufficient time to accept their entitlements given the impact of postal delays over the Christmas/New Year holiday period.

The rights issue, to eligible shareholders of the Company, is being offered on the basis of 5 new shares for every 12 shares held on the record date at \$0.04 per new share. The rights issue is fully and unconditionally underwritten by Million Up Ltd.

The Closing Date has been extended from 12 January 2017 to 19 January 2017.

The revised indicative timetable for the rights issue is set out below.

Event	Date
Announcement of rights issue	14 December 2016
Lodgement date (Offer Document and Appendix 3B)	14 December 2016
Notice sent to shareholders	15 December 2016
Record date	19 December 2016
Opening date & dispatch of Offer Document to shareholders	22 December 2016
Last day to extend offer closing date	16 January 2017
Closing date	19 January 2017
Notify ASX of shortfall	24 January 2017
Issue of new shares	27 January 2017
New shares commence trading	30 January 2017

(The timetable is indicative only and the Company reserves the right to vary the dates including the right to extend the closing date or to withdraw the rights issue (subject to the Corporations Act and the ASX Listing Rules).

For further information, please contact:

Patrick Mutz
Managing Director
+61 8 9485 2410
info@imageres.com.au
www.imageres.com.au