



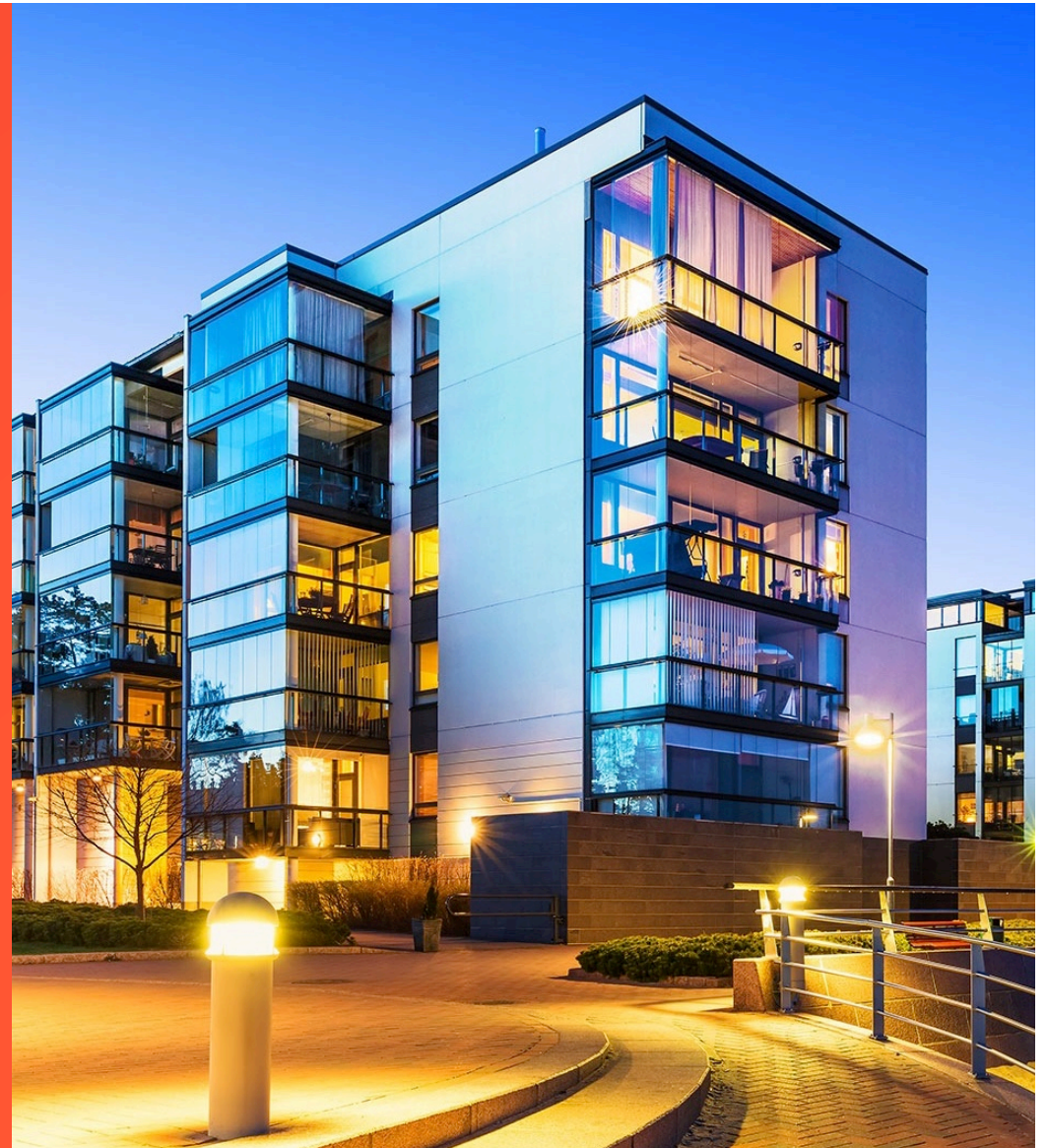
PROPERTY
CONNECT

Investor Presentation

5th January 2017

(ASX:PCH)

Innovating Real Estate



Forward Looking Statements

This release has been prepared by Property Connect Holdings Limited (PCH). This release contains forward-looking statements that are based on current management expectations. These statements may differ materially from actual future events or results due to certain risks and uncertainties

None of PCH and or its related bodies corporate (as that term is defined in the Corporations Act 2001 (Cth)) and the officers, directors, employees, advisers and agents of those entities (Beneficiaries) make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information contained in this release, including any forecast or prospective information.

This release may contain certain "forward-looking statements". Forward looking statements can generally be identified by the use of forward looking words such as, "expect", "should", "could", "may", "predict", "plan", "will", "believe", "forecast", "estimate", "target" and other similar expressions. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. The forward looking statements included in this release involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, the Beneficiaries. Actual future events may vary materially from the forward looking statements and the assumptions on which those statements are based. Given these uncertainties, you are cautioned to not place undue reliance on such forward looking statements.

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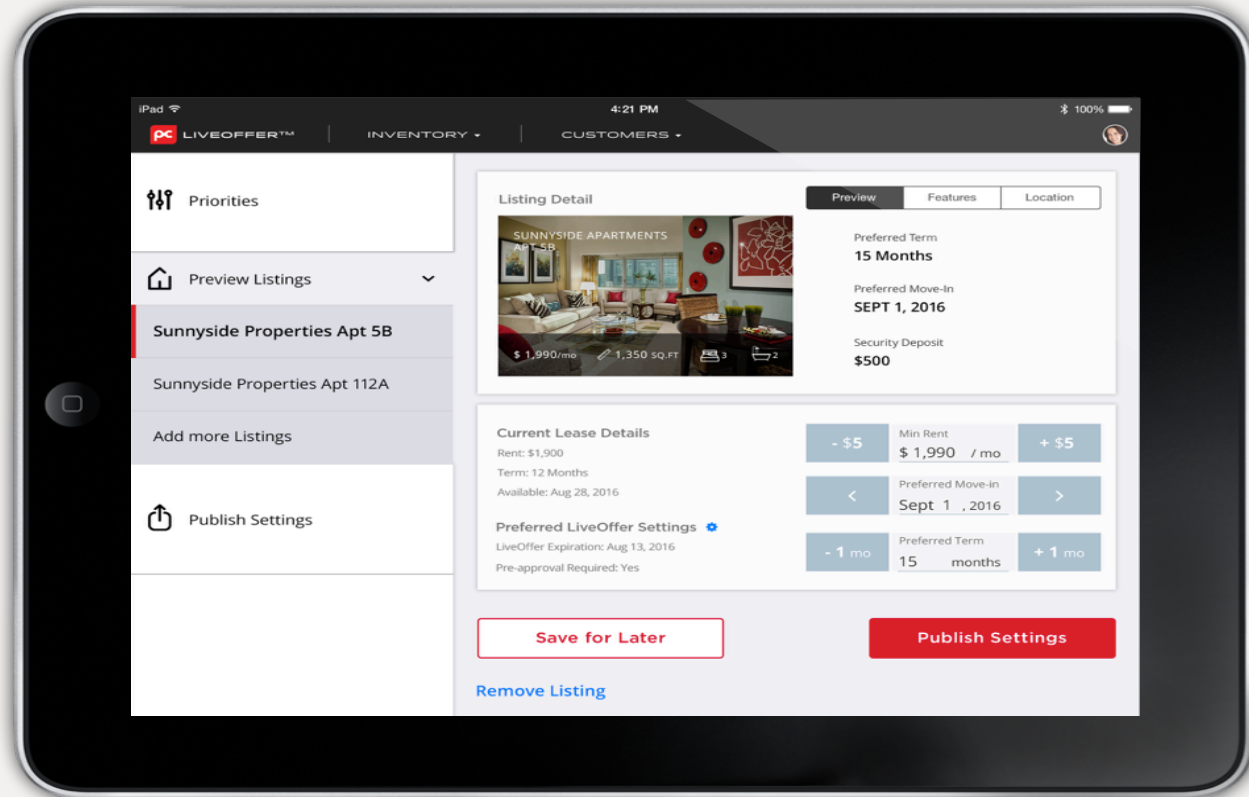
Our Vision

**“Transform the way
people interact with real estate”**



Property Connect Summary

- Helping owners and management companies maximize revenues and optimize lease terms by **enhancing and optimizing the rental offer process based on the closest match to the property manager's preferred terms**, not necessarily the highest rent
- **Targeting the enormous US multifamily apartment market**
- Built on **exclusive & patent pending technology - LiveOffer™**
- **LiveOffer™ translates renters' needs into real time results for property managers, whilst providing transparency and the ability to upgrade to premium apartments**



Property Connect is a real estate technology company launching its proprietary product **LiveOffer™ V2**

Property Manager — Advantages



**Maximises
Demand**



Streamlines Process



Cost Reduction



**Increased Client
Retention Rates**

Renter — Advantages



More control



Better results



**Greater
transparency**

Multifamily industry statistics

4.7%

Annual Growth
Between 2011-2016

35m+

Residents

4.4%

Rental Vacancy Rate
2015

\$173b

Total Annual Revenue

Liveoffer™ v2 Revenue Model

Monthly license Fee	Conversion fee	Transaction fee
\$99.95 – \$299.95 per community / office	\$99 per LiveOffer™	<div>Base</div> <div>1% - 3%</div> <div>per lease</div> <div>or Performance</div> <div>25%</div> <div>of increase</div>

Data Play – Detailed Renter Database of High Quality Tenants



Note: Existing letters of intent and master service agreements entail certain variable pricing arrangements

Operational & Corporate Update



LiveOffer
platform to go
live March
2017

Development brought in-house
to provide greater control over
product and roll-out

300,000+
apartments
under
Master
Service
Agreements

To commence revenue
generation in March 2017

Focused on
large, growing
US multifamily
rental market

Management refocused on
large market opportunity

-
- Darren Patterson joined Property Connect's expert Board and Management team, bringing his 20+ years of experience in start-up and blue chip technology companies to the Board
 - \$2m convertible note to fund platform development and US expansion

Board & Management



Tim Manson
CEO, Founder & Executive Director

- 15 years in Real Estate Design, Development & Asset Management.
- Chairman of Real Estate Sector Founders Network.
- Co-Founder & Managing Director Manson Property Group



Darren Patterson
Non-Executive Director

- Over 20 years' experience working with start-up and blue-chip technology companies spanning Australia, Europe, US and Asia.
- Experience includes telecoms, IT, digital media and venture capital as leading senior executive
- Recently, CEO and Co-Founder of Australia's only regulated property investment platform, BrickX and is an Executive director of Blaze International (ASX:BLZ)
- Holds an MBA with University of Chicago, Booth School of Business and a Bachelor of Computer Science from the University of Technology, Sydney and is a graduate member of the Australian Institute of Directors.



Sam Lee
Executive Director, General Counsel & VP Business Operations

- 7 years' experience as an Attorney in Real Estate and Complex Litigation
- Previous experience include as an Attorney at Google and as Founder of LSATZone



Michael Langoulant
Non Executive Chairman

- Chartered accountant with 30 years' experience
- Focus on equity and debt fund raising, major transactions & corporate admin
- Numerous directorships across ASX, TSX and AIM

Management & Key Advisors



Bill Lopez
SVP Business Development

23 Years in Multifamily, Student & Senior Housing. Founded, built and sold 2 successful multifamily companies. VP Uhlig Communications – Over 10,000 Multifamily Community Clients



Loren Jones
Company Secretary

Over 10 years' experience in finance and administration, including as Director and Company Secretary for a number of ASX listed companies. Loren is responsible for the both the CFO and Company Secretariat functions for Property Connect.



Bill Nye
Chairman Multifamily Advisory Board

Served as CEO of Caviness & Cates Property Management for 7 years following which he serviced as President of Property Management of Bonaventure Realty Group. Former Air Force One pilot



Steve Lefkovits
Multifamily Advisor

Currently serves as an executive producer of of property marketing conference group, Joshua Tree. Additionally, Steve has spent the previous 9 years as a partner of realty consulting firm RealtyCom Partners

Outlook

Strong Market Demand

Across multiple segments (premium, basic and student). Existing LOIs expected to convert to MSAs in coming months

Go-Live & 1st revenues starting March 2017

Existing contracts gearing up with completion of LiveOffer™ platform development by beginning of March 2017

Strong pipeline

Management working hard to convert strong deal pipeline and build relationships with further high profile partners and continue to drive revenue opportunities

Growth opportunities

Future opportunities for the monetisation of renter database of high quality renters identified

Contact Us



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