

6 January 2017

ASX Code: RER

## EXPIRY OF VOLUNTARY ESCROW

Regal Resources Limited (ASX: RER) (“Company” or “Regal”) advises that the six month voluntary escrow period for 358,327,804 fully paid ordinary shares expires on 7 January 2017.

199,071,002 of these shares were issued to Traxys Resources as the equity component of the sale agreement pursuant to which Regal acquired 100% of the Traxys Group’s ownership interest in the Kalongwe Project.

159,256,802 of these shares were issued to Afrimines Resources as the equity component of the settlement agreement between Regal and Afrimines Resources.

Refer to Regal’s notice of meeting announced on 30 May 2016 for further information.

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### For further information, please contact:

**Mark Arnesen**

*CEO/Executive Director*

Phone: +61 (0)8 9240 8766

Email: [info@regalresources.com.au](mailto:info@regalresources.com.au)

**Anthony Begovich**

*CFO/Company Secretary*

Phone: +61 (0)8 9240 8766

Email: [info@regalresources.com.au](mailto:info@regalresources.com.au)