

PO Box 8294, Subiaco East WA 6008
Tel 08 6144 4840



10 JANUARY 2017

THE MANAGER
ASX Market Announcements
20 Bridge Street
SYDNEY NSW 2000

Electronic Lodgment

**Neon Capital Limited
Monthly Net Tangible Asset Backing Statement 31 December 2016**

In accordance with ASX Listing rule 4.12 we advise the following:

Net Tangible Asset	Per Share*	Attributable to Cash*
31 December 2016	\$0.3713	\$0.3684
30 November 2016	\$0.3709	\$0.3684

*The NTA does not include any tax effect on unrealised gains/losses.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary